



ALABAMA ABLE SAVINGS PLAN

Keep Your Disability Benefits
and Save for Your Future



ABOUT ABLE

ABLE (Achieving A Better Life Experience) accounts are an innovative way for people with disabilities to save up to \$100,000 without jeopardizing means-tested benefits, such as SSI or Medicaid. This program is offered by the State of Alabama.

WHO'S ELIGIBLE?

Any individual who has the onset of disability before the age of 26 and meets one of the following:

- Is eligible to receive benefits based on disability (like SSI or SSDI)
- Has a disability certification signed by a physician declaring individual meets social security definition of disability



QUALIFIED DISABILITY EXPENSES



- Healthcare
- Housing
- Education
- Employment training & support
- Transportation
- Assistive technology
- Financial management
- Legal fees
- Expenses for oversight and monitoring
- Funeral and burial expenses

GIFTING AND TAX ADVANTAGES



To help friends and family grow an ABLE account we offer a gifting page, anyone who has a link to it can contribute towards your goal. Tax deductions may be available for Alabama residents.



Alabama ABLE
SAVINGS PLAN

www.alabamaable.gov

833-711-2253 (ABLE)

ABLE@treasury.alabama.gov

An investor should consider the investment objectives, risks and expenses before investing. This material is provided for general and educational purposes only. The disclosure statement includes important information.

Not FDIC Insured | May Lose Value | No Bank Guarantee